Version Changes

Version: 18.7.0
Number of Changes: 21

Cool Features

We have added a **Vehicles** and **Drivers** button on the **Personal Auto Policy** screen just above the limits of liability coverages.

Other Changes

Added search/filter feature to the Agency Transaction log.

Certificate of Liability Insurance has been updated to line up text values.

Acord 130 has been updated to populate the worker's compensation form.

We have added a new data field to the Dependent tab for Life and Health policies; which allows the user to enter comments.

Remittance Combined report now only filters on the selected location

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We have added functionality to allow the usere to select multiple records on the password Jlink form and delete them. The user simply check the box of the desired reords, and presses the DEL button above the column.

When printing the "Production Report by Line of Business" from the Commercial Tab of Production Reports, it was printing the Personal Lines Production Report by Line of Business instead. The work-a-round was to print the report from the main production reports screen rather than from inside the report. This has now been corrected.

When selecting Non-US on the Client Main Screen, the address field is now adjusting to the correct width.

The Auto Renewal Retention report and the Home Renewal Retention report now adds up to the same total as the Personal Lines Renewal Offers/Taken report.

Populates Vehicle and Drivers information from Business Auto Screen to the Acord 127 Pre-filled Form

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When in a commercial quote; on the Client General tab, the buttons "Use from Main Screen" are now working.

Instead of printing when the policy is paid, the Renew with Deposit email and text will be sent when the policy is unpaid.

We have changed the drop down options for License Staus in Quote Control and in Jenesis. We have also updated all past status selections with the new values.

Jenesis is no longer slow due to the email campaigns being sent when signing in and out of the system.

The spelling for the word, "Specify" has been corrected and you are able to View the Acord 130 without receiving an error.

When updating a premium in a commercial policy, there was an error that popped up. This has been corrected.

We added a Federal ID field to the Commercial Lines Client General tab. This is display only if there is a value in on the Client Main Screen and can not be edited from the Client General tab, only from the Client Main Screen.

Corrected a problem when opening Agency Information and sometimes receiving an error message stating "No current record."

When signing in the first time, Agencies are getting error message "at lease one recipient is required, but none were found"…this error no longer exists.

We have changed the way the Pre-Written memos work in terms of who can edit them. Now, if there is an owners name on the Pre-Written memo, only that user or a Jenesis admin can edit. If there is not a name in the owner field, anyone can edit. Of course, after a Pre-Written memo is selected for use, it can easly be changed before processing.
