

Version Changes

Version: 18.8.0

Number of Changes: 28



Cool Features

Updated our VIN database to include newer vehicle models.

We have altered the Email Signature field in User Setup from a TEXT 255 position field to a Memo field. This allows the user much more flexibility, such as adding a boiler plate note to their email signature.

Added a drop down list for users to easily choose a specific download processing screen to go to without having to go through all the steps in the process.

Other Changes

User will not longer get the error message when trying to view or print system letters saying AutoRenewWithDPLetter-Spanish.

We have added the table tblAmtFin to the Archive process under Utilities.

Created alert for user to see that required Vehicle information is missing

We have added the functionality to create Labels for new business, based upon the effective date. This is found on the Production Reports form, on the Labels tab.

When viewing the **Agency Transaction Report** in **Production Reports, Misc Tab**, some of the **completed suspense** transactions may be grouped by a number rather than a User. This is a result of a recent defect where when suspenses were marked as complete, Jenesis was relating that to a number rather than a User. This has been resolved but there may be some past notes that indicate a number as the User who completed the suspense.

There is a new tab under Reports > Production called "All Lines" and a new report has been created to display Total Production by Company that combines both Personal and Commercial lines.

Removed the Consent to Rate document from Jenesis due to changes by several carriers that made it difficult to reproduce to each carriers specifications.

The **Require Policy Note** under **More Settings** in **User Setup** will now default to **Never**.

Screen values for Collision and Comp are no longer reset after Saving to Images and Effective Date now shows

The **Active PL Policies by Line of Business in Production Reports** had an issue where the total number of policies for a specific policy time on the first page was sometimes a little higher than the list when you clicked on a policy type to drill down to the details. We have corrected this problem.

Report now closes using the shortcut CTRL+M

Changed the Company Name field in Company Setup to be a drop-down field with a list of most every insurance company listed. User can quickly select from the list and the NAIC code will also fill-in on the Company Setup screen.

When printing the Production Report by Source and Quoted/Written Ratio (All) reports there were blank pages and this has been resolved.

If you select 'No' on the question "Do you want to show the Policy Fee itemized on the Binder" when doing a Home Binder in a Personal Property policy Genesis will now include the Policy Fee in the total premium.

The report has been revised to simplify reading and understanding of the report.

The **Quote Detail by User** report will now save in the **Recent Report** list when used. This was a problem in recent version.

AAA Rating screen can now be closed without rating

Renewal With No Down Payment system letter is no longer showing the Down Payment amount at the bottom of the letter.

When trying to view Renewal without DP letter in System Letters, users were receiving an error message and this has been corrected.

Under the Homeowners Coverages, there was an option for Water Backup as well as Water and Sewer Backup. There should only be Water and Sewer Backup.

Comp and Collision Deductibles were not being correctly added to Genesis from Downloads.

Genesis is now making a note when printing a DL-123.

The report rptAL3ProcessRenewals had the source listed as Effect Data but the source need to be Effective. Made this change

An issue has been identified where certain fields on the Home Download form are being displayed incorrectly. We have made the necessary code change to prevent this.

When processing commercial New Business downloads the user can now 'Update Policy Number' from the download window without getting an error message.
